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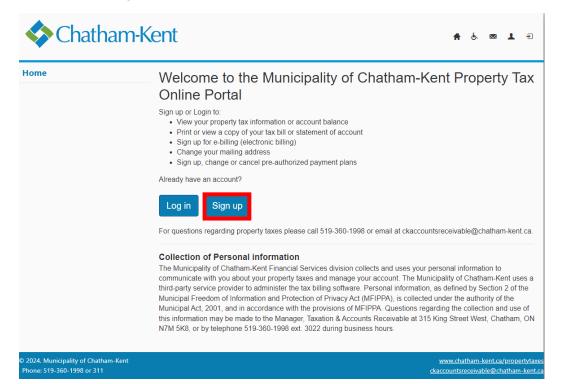
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### How to Sign Up for the Online Portal

Signing up for the online portal will allow you to log in and:

- View your property tax information or account balance
- Print or view a copy of your tax bill or statement of account
- Sign up for electronic billing
- Change your mailing address
- Sign up, change or cancel pre-authorized payment plans
- 1. Select 'Sign up' as identified below.





- 2. Next you will be required to create a login which will be used each time you log in to the online portal. A valid email address and password is required. Passwords must meet the following criteria:
  - 1. Must contain a number.
  - 2. Must contain a lower case letter.
  - 3. Must contain an upper-case letter.
  - 4. Must contain one of the following special characters: ~!@#\$%^&\*()\_-+={}[]|:;<>,.?
  - 5. Must be at least 12 characters in length.

Once the required fields have been filled in, select 'Create New User' as identified below.

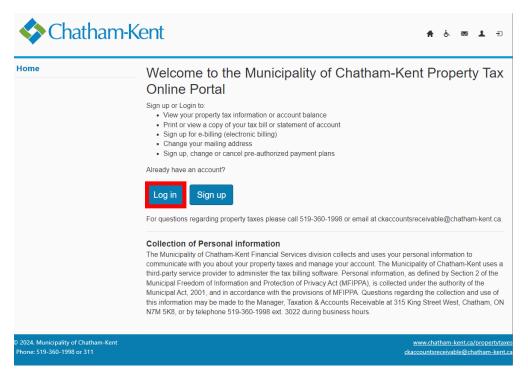
Create New User	•
* = Required	
<ol> <li>Password must contain a numbe</li> <li>Password must contain a lower of</li> <li>Password must contain an upper</li> <li>One of the following special cha</li> <li>Password must be at least 12 in</li> </ol>	 :ase letter. r case letter. racters must be used: ~!@#\$%^&*()+={}[] ;;<>,.?
eyg3r	Enter the characters.
Login	
* Email Address:	
* Confirm eMail Address:	
* Password:	
* Confirm Password:	
	Create New User

Once 'Create New User' has been selected, you will receive a confirmation email containing a link to enable your account. Click the link provided in the confirmation email to verify the log in. From there, you will be directed to log in to the online portal.



### Logging in to the Online Portal

1. Select 'Log in' as identified below.



**2.** Enter your login credentials in the email address and password fields followed by the character verification field. Once complete, select 'Login' as identified below.

User Login	
Please enter your user ID or primary email address and your password below and click on the "Login" but	rton.
Email Address:	
Password:	
Reset Password	Login



**3.** A verification code will be required on the next screen you are directed to. This verification code is retrieved through an email that is sent to the email address used in your login credentials.

The verification code from the email you received will need to be entered into the 'verification code' field as shown below.

#### Example of verification code email:

This is an email from the Municipality of Chatham-Kent Property Tax department. In order to complete your login you must enter the Verification Code below into the Verification Screen.

Verification Code 887785.

If you have any questions, please give us a call at 519-360-1998 or email <u>ckaccountsreceivable@chatham-kent.ca</u>

Learn more about property taxes at <u>www.chatham-kent.ca/propertytaxes</u>

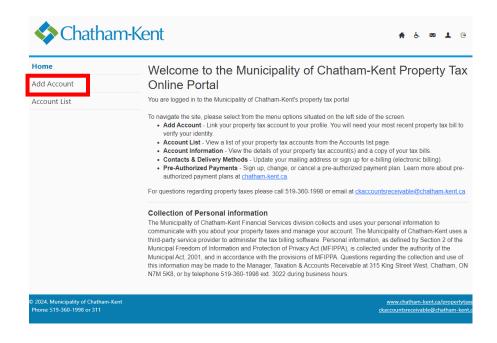
Once completed, select 'Continue Login' to complete the log in process.

Chatham-K	ént ♠ è ∞ 1 €
Home	Verification Code         * = Required         A verification code was sent to your email. Enter the code from the email below to complete your login.         * Verification Code:         887785         Image: Continue Login
© 2024. Municipality of Chatham-Kent Phone: 519-360-1998 or 311	www.chatham-kent.ca/propertytaxes ckaccountsreceivable@chatham-kent.ca



### **Adding a Tax Account**

1. Select 'Add Account' as identified below.



2. Enter in the roll number, access code and owner name fields. The data entered in these fields will be specific to your property/properties and can be located on the top of your most recent tax notice or ownership change letter. It is important to enter the information exactly how it is displayed on the notice you are referring to. Once complete, select 'Register' as identified below.

Home	
Add Account	Tax Account Registration
Account List	To find and register an account, please enter the following details:
	* = Required
	→ * Roll Number: 3650 123 456 78910 0000 ✓
	→ ★ Access Code: 123456 ✓
	→ * Owner Name: SMITH JOHN JAMES ✓
	The required information is located on your most recent tax notice or ownership change letter. Please enter the information exactly how it is printed on the notice. <u>View an example</u>

Once you have completed the tax account registration, you will be directed to the account information page for the recently registered tax account.

## Viewing your Tax Account

Once your tax account has been registered, you are able to view it through the online portal. If you have not registered your tax account, please refer to the steps outlined in 'Adding a Tax Account' on page 6.

If only one tax account is registered, each time you log in to the portal you will be brought straight to the account information page for the tax account.

If multiple tax accounts are registered:

1. Select the 'Account List' from the directory on the left as shown below.

Home
Add Account
Account List
Account Information
Contacts & Delivery Methods
Pre-Authorized Payments
Statement Of Account

2. Select the tax account number link as identified below to view the desired tax account information. This link will direct you to the account information page specific to the tax account previously selected.

The below information is readily available on the account information page:

- Current assessed value
- Account balances owing
- Transactions summary
- PDF version of tax notices issued



Account List				
These are the tax accounts already registered under your profile. If you wish to add another property, please visit the section: <u>Add Account</u>				
ir you wish to add al	nother property, please visit the section: A	dd Account		
Tax Account	Roll Number	Property Address		
-				

### **Contacts and Delivery Methods**

Through the contacts and delivery methods page delivery methods and mailing address change requests can be actioned.

- 1. Log in using your credentials previously created. For additional steps on logging in, please refer to the 'Logging in' steps outlined on page 4.
- 2. Select the tax account number link as identified below to view or amend the desired tax account contact and delivery methods.

Account List			
hese are the tax accounts already registered under your profile. you wish to add another property, please visit the section: <u>Add Account</u>			
you what to use u	notice property, please visit the section.	and recount	
-	Roll Number	Property Address	
Tax Account 123456			



3. Select the 'Contacts & Delivery Methods' tab displayed on the left as identified below.

Chatham-Ke	ent		A & 🛛 🕹 🖻		
Home					
Add Account	Contacts and Delivery Methods				
Account List	Roll Number: 3650 010 001 0000	00000			
Account Information	Property Address: 1 SIDE ST				
Contacts & Delivery Methods	CHATHAM KEI	νT			
Pre-Authorized Payments	Account Contacts and Notice Delivery				
Statement Of Account	Tax Notice Delivery     Paper Billing     Letters & Other Notices:     Paper Billing       Method:     Mailing Address:     1 SIDE ST     Mailing Address:     1 SIDE ST       CHATHAM KENT     Mailing Address:     1 SIDE ST     CHATHAM KENT       N7M 5K8     N7M 5K8     N7M 5K8				
	Relationship to Account	Name	Email Address		
	Owner	SMITH JOHN JAMES			
	Showing 1 to 1 of 1 entries				
	Change Request Log				
	No data available.				

From here, you will have the option to update your delivery method to paper billing or e-billing, as well as submitting a request to update your mailing address.



### Updating Delivery Methods

1. Select 'Update Delivery Methods' as identified in red below.

Home						
Add Account	Contacts and Deli	very Methods				
Account List	Non Non Men	001 00000				
Account Information	Property Address: 1 SIDE ST					
Contacts & Delivery Methods	CHATHAN	I KENT				
Pre-Authorized Payments	Account Contacts and Notice Delivery					
Statement Of Account	Tax Notice Delivery Paper Billin Method: Mailing Address: 1 SIDE ST CHATHAM KI N7M 5K8	Mailing Address:	, ,			
_	Contacts on this Account	illing Address Change				
	Relationship to Account	Name	Email Address			
	Owner	SMITH JOHN JAMES				
	Showing 1 to 1 of 1 entries		'			
	Change Request Log					



2. Select the drop down arrow for the 'Tax Notice Delivery Method' field as indicated in red below to select the preferred tax notice delivery method specific to the tax account previously selected. Complete the change by selecting the 'Save' button as indicated in red below. Please note: this process will need to be completed for any additional properties requiring this change, it does not update the delivery method for all of your tax accounts at once.

Once the change has been completed, a confirmation email will be sent to the email address on file.

Home	Contonto ou	- Daling	ow Math		
Add Account	Contacts an	a Delive	ery wetho	bas	
Account List	Roll Number:	3650 010 001 0 0000	00000		
Account Information	Property Address:	1 SIDE ST			
Contacts & Delivery Methods		CHATHAM KEN	٩T		
Pre-Authorized Payments	Account Contacts	and Notice	e Delivery		
Statement Of Account	* = Required				
	* Tax Notice Delivery Method:	Paper Billing	~	* Letters & Other Notices:	Paper Billing
	Mailing Address:	1 SIDE ST CHATHAM KEN N7M 5K8	т	Mailing Address:	1 SIDE ST CHATHAM KENT N7M 5K8
					Cancel Save
	Contacts on this Account				
	Relationship to Accoun	t	Name		Email Address
	Owner		SMITH JOHN JAME	·	



### **Requesting a Mailing Address Change**

1. Select 'Request Mailing Address Change' as identified in red below.

Chatham-Ke	ent		A & 🛛 🕹 🖻		
Home					
Add Account	Contacts and Deliv	ery Methods			
Account List	Roll Number: 3650 010 00: 0000	1 00000			
Account Information	Property Address: 1 SIDE ST				
Contacts & Delivery Methods	СНАТНАМ К	ENT			
Pre-Authorized Payments	Account Contacts and Notic	e Delivery			
Statement Of Account	Tax Notice Delivery Paper Billing Method: Mailing Address: 1 SIDE ST CHATHAM KENT N7M 5K8 Update Delivery Methods Request Mailin Contacts on this Account		Paper Billing 1 SIDE ST CHATHAM KENT N7M 5K8		
	Relationship to Account	Name	Email Address		
	Owner	SMITH JOHN JAMES			
	Showing 1 to 1 of 1 entries				
	Change Request Log				
	No data available.				

2. Populate the updated mailing address information in the below required fields as indicated in red. 'Include additional delivery information' can be selected to indicate a care of name in the mailing address. It is important to review the additional information included in the blue box while completing your request prior to submission. Once complete, select 'Send Request' to complete the process.





#### 🖨 Home 🕹 Accessibility 📼 Contact Us 💄 My Profile 🖙 Logoff

Home	
Add Account	Request Mailing Address Change
Account List	Roll Number: 3650 010 001 00000
Account Information	Property Address: 1 SIDE ST
Contacts & Delivery Methods	CHATHAM KENT
Pre-Authorized Payments	Please note that changing your mailing address will also update it for all your tax accounts linked to your contact profile listed below. By submitting your mailing address request through this portal, you consent to
Statement Of Account	sharing this information with the Municipal Property Assessment Corporation (MPAC). Tax Account: 123456 and Roll Number: 3650 123 456 78910 0000
_	<ul> <li>* = Required</li> <li>* Country Format</li> <li>Canada USA International</li> <li>Include additional delivery information</li> <li>* Unit-Street Address</li> <li>Unit-Street Address</li> <li>Decolption of the unit street address.</li> <li>RR/Box/Stn/etc.</li> <li>RR/Box/Stn/etc.</li> <li>RR/Box/Stn/etc.</li> <li>City * Province * Postal Code</li> <li>City Province * Postal Code</li> </ul>
	Notes Add any notes, comments or additional information as needed for your request. By submitting your mailing address request through this portal, you consent to sharing this information with the Municipal Property Assessment Corporation (MPAC). Cancel Send Request



### **Cancelling a Mailing Address Change Request**

1. Select the tax account number link as identified below.

Account	List	
	counts already registered under your pro nother property, please visit the section: <u>/</u>	
T A	De ll Number	Durante Address
Tax Account	Roll Number	Property Address

2. Select the 'Contacts & Delivery Methods' tab displayed on the left as identified below.

Home	C	LD P		
Add Account	Contacts an	d Delive	ery Methods	
Account List	Roll Number:	3650 010 001 0000	00000	
Account Information	Property Address:	1 SIDE ST		
Contacts & Delivery Methods		CHATHAM KE	NT	
Pre-Authorized Payments	Account Contacts	and Notice	e Delivery	
Statement Of Account	Tax Notice Delivery Method:	Paper Billing	Letters & Other Notices:	Paper Billing
	Mailing Address:	1 SIDE ST CHATHAM KENT N7M 5K8	Mailing Address:	1 SIDE ST CHATHAM KENT N7M 5K8
	Update Delivery Methods	Request Mailin	g Address Change	
	Contacts on this	Account		
	Relationship to Account	t	Name	Email Address
	Owner		SMITH JOHN JAMES	



3. Navigate to the bottom of the 'Contacts and Delivery Methods' tab to view the 'Change Request Log'. Select 'Cancel' beside the mailing address change request that is being cancelled as identified in red below.

Chang	e Reques	st Log					
Reference	Request	Details	Request Date	Status	Status Date	Response	
1000000	Mailing Address Change	1 SIDE ST CHATHAM KENT N7M 5K8	10/15/2024	Pending	10/15/2024		<u>Cancel</u>

4. You will be asked to confirm the cancellation through the below prompt. Select 'Confirm Cancel'. Your mailing address change request is now cancelled. You will also receive a confirmation email.





### **Enrolling in Pre-Authorized Payments**

- 1. For instances where you own more than one property, first select the applicable tax account from the 'Account List' that you wish to enroll in pre-authorized payments.
- 2. Select the 'Pre-Authorized Payments' tab as identified in red below.

Home
Add Account
Account List
Account Information
Contacts & Delivery Methods
Pre-Authorized Payments
Statement Of Account

3. Select the 'Sign Up' button as identified in red below.

Home	
Add Account	Pre-Authorized Payments
Account List	Roll Number: 3650 010 001 00000
Account Information	0000 Property Address: 1 SIDE ST CHATHAM-
Contacts & Delivery Methods	KENT
Pre-Authorized Payments	Current Enrollment
Statement Of Account	Not currently enrolled.
	Sign Up
	Pre-Authorized Payment plan withdrawals will occur on the due date for installment plans or the 15th of each month when enrolled in a monthly plan. Please allow 10 business days for processing of change requests.



4. Next you will be directed to select which pre-authorized payment plan you would like to enroll in, fill in your banking details and attach either a void cheque or a completed pre-authorized payment form from your financial institution. Terms and conditions and important plan details are outlined here as well for your review. Once reviewed, you will be required to agree to the terms and conditions. Select the save button at the bottom of the page to complete enrollment.

Roll Number:	3650 010 001 00000 0000	
Property Address:	1 SIDE ST CHATHAM- KENT	
Enroll in Pre-Auth	orized Payment Pl	an
* = Required		
* Pre-Authorized Payment	Plan —	* Financial Institution
	×	E.g. 123
Must not be empty.	)	Where can I find this 🛛
Branch Transit		► * Account
E.g. 00001		E.g. 123456789
Where can I find this		Where can I find this 🛛
* Attachment		
Choose File	Browse	
Attach a scan/image of a void chequ	e or a completed pre-authorized payr	nent form from your financial institution.
Notes		



# Updating Pre-Authorized Payment Plan Banking Information

1. For instances where you own more than one property, first select the applicable tax account from the 'Account List' that you wish to update.

Home				
Add Account	Account List			
Account List	These are the tax accounts already registered under your profile.			
Account Information	If you wish to add another property, please visit the section: Add Account			
Contacts & Delivery Methods	Tax Account	Roll Number	Property Address	
Pre-Authorized Payments	<u>123456</u>	3650 123 456 78910 0000	12345 MAIN ST CHATHAM KENT	
Statement Of Account				

2. Select the 'Pre-Authorized Payments' tab as identified in red below.

Home
Add Account
Account List
Account Information
Contacts & Delivery Methods
Pre-Authorized Payments



3. Select 'Update' as identified below to update your banking information.

Home	D	(			
Add Account	Pre-Au	thorized P	ayments		
Account List	Roll	Number: 3650 010 (	001 00000		
Account Information	Property	Address: 1 SIDE ST	СНАТНАМ-		
Contacts & Delivery Methods		KENT			
Pre-Authorized Payments	Current En	rollment			
Statement Of Account	_	1			
	Reference	Payment Plan	Next Payment	Payment Amount	
	10000	Monthly	11/15/2024	\$428.00	Update Stop
	Showing 1 to 1 o	of 1 entries			
				ate for installment plans or the 15 days for processing of change rec	



4. Next you will be directed to fill in your banking details and attach either a void cheque or a completed pre-authorized payment form from your financial institution. Terms and conditions and important plan details are outlined here as well for your review. Once reviewed, you will be required to agree to the terms and conditions. Select the save button at the bottom of the page to complete the changes.

Roll Number:	3650 010 001 00000 0000	
Property Address:	1 SIDE ST CHATHAM- KENT	
Update Pre-Autho	orized Payment Pla	n Details
= Required		
Pre-Authorized Payment	Plan	* Financial Institution
Monthly	<b>√</b> ∨	E.g. 123
		Where can I find this
Branch Transit		* Account
E.g. 00001		E.g. 123456789
Where can I find this		Where can I find this
Attachment		
Choose File	Browse	1
Attach a scan/image of a void chequ		nent form from your financial institution.
Notes		



### **Cancelling a Pre-Authorized Payment Plan**

- 1. For instances where you own more than one property, first select the applicable tax account from the 'Account List' that you wish to cancel the pre-authorized payments for.
- 2. Select the 'Pre-Authorized Payments' tab as identified in red below.

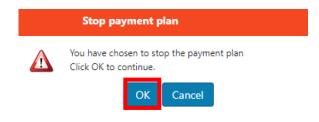
Home
Add Account
Account List
Account Information
Contacts & Delivery Methods
Pre-Authorized Payments
Statement Of Account

3. Select 'Stop' as identified below to cancel the pre-authorized payment plan.

Home	Due Aut						
Add Account	Pre-Aut	thore	zed Pa	yments			
Account List	Roll I	Number:	3650 010 001 0000	00000			
Account Information	Property	Address:	1 SIDE ST CH	ATHAM-			
Contacts & Delivery Methods			KENT				
Pre-Authorized Payments	Current Enrollment						
Statement Of Account		_		1			
	Reference		ent Plan	Next Payment	Payment Amount		
	10000	Monthly		11/15/2024	\$428.00	Update Stop	
	Showing 1 to 1 o	f 1 entries					
	Pre-Authorized P	ayment pla	an withdrawals	will occur on the due dat	te for installment plans or the 15	ith of each quests.	

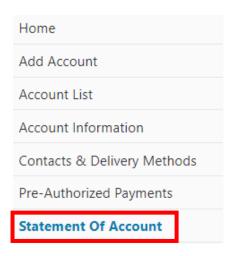


4. Select 'OK' on the below pop-up to confirm you would like to cancel your pre-authorized payment plan.



### **Requesting a Statement of Account**

- 1. For instances where you own more than one property, first select the applicable tax account from the 'Account List' that you wish to generate a statement of account for.
- 2. Select the 'Statement of Account' tab as indicated below.





3. Select 'Request New Statement of Account' as indicated below.

Statement o	of Account	
Roll Number:	3650 010 001 00000 0000	
Property Address:	1 SIDE ST CHATHAM- KENT	
Statement of Acco	ount Requests	
No data available.		
		Request New Statement of Account

4. Next you will be required to fill in the start and end date range for transactions that should be displayed on the statement of account. For example, a statement of account showing all transactions on a tax account for 2024 would result in a start date of January 1<sup>st</sup>, 2024, and an end date of December 31<sup>st</sup>, 2024.

**Please note**: statement of account transactions are only available as far back as January 1<sup>st</sup>, 2021. If your property ownership start date follows January 1<sup>st</sup>, 2021, that will be the earliest start date available to select. For example, if your ownership start date is March 1<sup>st</sup>, 2022, that would be the earliest start date permitted. Once your date range is populated, select 'Submit Request' as indicated below to view the statement of account generated.

Re	quest	Nev	v Statem	ent	t of Accou	nt	
	Roll Nu	mber:	3650 010 001 0000 0000	0			
	Property Ad	dress:	1 SIDE ST CHATHAN KENT	л-			
Req	uest Forn	n					
To rec	uest a new St	atement	of Account, please e	nter th	ne following details:		
* = Re	equired						
* 9	Start Date	mm/d	d/уууу		* End Date	mm/dd/yyyy	<b></b>
	The start date	e of the trar	nsaction history you are requ	lesting.	The end date	e of the transaction history )	/ou are requesting.
•						Subm	it Request
Cance	<u>il</u>						



5. Select 'view statement' as identified below to view the statement of account requested. When viewing the statement of account, printing or saving a PDF copy to your device are available options.

# **Statement of Account**

Roll Number:	3650 010 001 00000 0000
Property Address:	1 SIDE ST CHATHAM- KENT

#### Statement of Account Requests

Reference	Statement Dates	Request Date	Status	Response	Actions
00003	10/01/2024 10/08/2024	10/21/2024	Completed	Your statement of account is available.	View Statement

Showing 1 to 1 of 1 entries

Request New Statement of Account

